

# COMMON ASSETS IN ESTATE PLANNING

The types of accounts and property you own play a large part in the estate planning process. Below are some of the common assets that clients own.



**CASH  
ACCOUNTS**



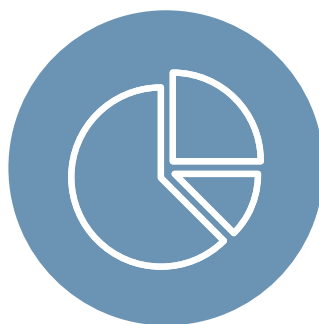
**STOCKS AND  
BONDS**



**INVESTMENT  
ACCOUNTS**



**LIFE INSURANCE  
POLICIES**



**BUSINESS OR PROFESSIONAL  
INTERESTS**



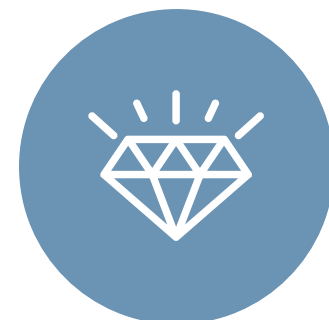
**RETIREMENT  
ACCOUNTS**



**PERSONAL  
EFFECTS**



**REAL  
PROPERTY**



**OIL, GAS, AND  
MINERAL INTERESTS**



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In order to properly protect yourself and your family, you need to make sure that these items, as well as any others you may own, are properly titled and managed. Give us a call today to schedule an appointment to review your accounts and property and design a plan that will safeguard your and your loved ones' futures.